

# Cubus 2020 Collaborations Conference

Bella Rosa Ballroom, Garre Vineyard, Livermore

## Conference Agenda

### Tuesday, April 21

Time	Activity/Topics	
9:00 am – 5:00 pm	Pre-Conference Customer Meetings	Avinash Chandrasekaran Naveen BalaKrishnan Aditya Kuruganti Hafeez Mohamad Hari Nallan Nagaraju Varikuti Safeerur Rahman Srichandra Thamarisikandala Srinath Thanuku Surender Koyalakonda Vijayakumar Jeyaram Viswa Dattu
5:30 pm	Bus from Hotels to Limitless Escape	
7:00 pm – 9:00 pm	Dinner at Zephyrs Restaurant, Livermore	

### Wednesday, April 22

Time	Activity/Topics	Presenters
8:00 am	Bus from Hotels to Garre Vineyard	
8:30 am – 9:00 am	Breakfast	
9:00 am – 9:15 am	Welcome	John-Ashley Paul
9:15 am – 10:15 am	Session: Cubus One Platform & Core Expansion Update <ul style="list-style-type: none"> <li>• Cores               <ul style="list-style-type: none"> <li>○ Details of Person-Level, Joints</li> <li>○ Core Specific Nuances</li> <li>○ Success of Red Canoe</li> <li>○ Success of Clearwater, Diamond, ECCU</li> <li>○ Bay Cities Conversion to Symitar Plan</li> <li>○ UD Core Updates</li> </ul> </li> </ul>	Lakshmanan Prabu Avinash Chandrasekaran Naveen Balakrishnan Hafeez Mohamad Srinath Thanuku Aditya Kuruganti Nagaraju Varikuti Vijayakumar Jeyaram
	Demo Labs: Cubus One Platform	Avinash Chandrasekaran Naveen Balakrishnan Hafeez Mohamad Srinath Thanuku Aditya Kuruganti Nagaraju Varikuti Vijayakumar Jeyaram

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10:15 am – 10:30 am	Break	
10:30 am – 11:15 am	Session: Release Management <ul style="list-style-type: none"> <li>• Plan for Delivering Software</li> <li>• Defect/Enhancement Process</li> </ul>	Lakshmanan Prabu Naveen Balakrishnan Aditya Kuruganti Nagaraju Varikuti Vijayakumar Jeyaram
11:15 am – Noon	Session: 4.0 Release Planned Enhancements <ul style="list-style-type: none"> <li>• Profit Stars</li> <li>• Transfers Limits</li> <li>• Panini Scanners</li> <li>• User Level Access (Notify/Statements)</li> <li>• Dispute Management</li> <li>• User Registration</li> </ul>	Jamie Hancock Surender Koyalakonda Safeerur Rahman Srinath Thanuku Hari Nallan Srichandra Thamarisikandala
	Demo Labs: 4.0 Release Enhancements	Surender Koyalakonda Safeerun Rahman Srinath Thanuku Hari Nallan Srichandra Thamarisikandala
Noon – 1.00 pm	Lunch	
1:00 pm – 2:00 pm	Session: 4.0 Enhancements Under Consideration <ul style="list-style-type: none"> <li>• Corelation Alerts</li> <li>• 2FA Options (Add-On Costs)</li> <li>• Zelle/Payzur</li> <li>• Push Notifications</li> <li>• 3D Touch - App Menu</li> <li>• Fraud App Detection</li> </ul>	Jamie Hancock Avinash Chandrasekaran Safeerur Rahman Viswa Dattu Srichandra Thamarisikandala
2:00 pm – 3:00 pm	Session: Cubus Loan Services: Applications, Payments, Skips <ul style="list-style-type: none"> <li>• SAP/QP integration @ pre-login</li> <li>• Transaction Authorizations for Staff ACH Payments</li> <li>• Payment Methods Allowed by Staff/Member</li> <li>• Convenience Fee for all Payment Types</li> <li>• Advanced Payment Option / New Screen Flow</li> <li>• Loan Payment Due for Non-Online Banking Members</li> <li>• Marketing Skips</li> <li>• Loan Apps – 3rd Party Apps</li> </ul>	Jamie Hancock Avinash Chandrasekaran Hafeez Mohamad Srinath Thanuku Safeerur Rahman Surender Koyalakonda
	Demo Labs: Cubus Loan Services: Applications, Payments, Skips	Hafeez Mohamad Srinath Thanuku Safeerur Rahman Surender Koyalakonda
3:00 pm – 3:15 pm	Break	
3:15 pm – 4:00 pm	Session: The Future of Digital Banking <ul style="list-style-type: none"> <li>• AWS Deployment</li> </ul>	Lakshmanan Prabu Avinash Chandrasekaran

	<ul style="list-style-type: none"> <li>• User Interface Enhancement</li> <li>• Web to Mobile Scalability</li> <li>• 5.0 Module by Module</li> <li>• ADA Compliance</li> <li>• Multi-Lingual</li> <li>• Multi-Tenancy</li> <li>• Artificial Intelligence and Machine Learning</li> </ul>	Naveen Balakrishnan Srichandra Thamarisikandala Vijayakumar Jeyaram Viswa Dattu
4:00 pm – 5:00 pm	Session: Group Discussion & Session Wrap Up	All
	Demo Labs: All Day 1 Topics	Avinash Chandrasekaran Naveen BalaKrishnan Aditya Kuruganti Hafeez Mohamad Hari Nallan Nagaraju Varikuti Safeerur Rahman Srichandra Thamarisikandala Srinath Thanuku Surender Koyalakonda Vijayakumar Jeyaram Viswa Dattu
5:30 pm – 6:00 pm	Bus to Evening Event	
6:00 pm – 8:00 pm	Dinner at Barrone's, Pleasanton	

## Thursday, April 23

Time	Topics	Presenters
7:30 am	Bus from Hotels to Garre Vineyard	
8:00 am – 8:30 am	Breakfast	
9:00 am – 9:30 am	Session: Cubus One Deposits & Transfers <ul style="list-style-type: none"> <li>• Transfers Limits</li> <li>• Panini Scanners</li> <li>• AFS Enhancements</li> <li>• NACHA Updates (Reminder)</li> </ul>	Jamie Hancock Surender Koyalakonda
	Demo Lab: Cubus One Deposits & Transfers	Surender Koyalakonda
9:30 am – 10:30 am	Session: Cubus Notifications (Alerts, Statements, Letters) <ul style="list-style-type: none"> <li>• Printing, Person Level, Account Level (New UI)</li> <li>• Pre-Login</li> <li>• Core comparison</li> <li>• Future enhancements</li> </ul>	Jamie Hancock Hari Nallan Avinash Chandrasekaran
	Demo Lab: Cubus Notifications	Hari Nallan Avinash Chandrasekaran
10:30 am – 10:45 am	Break	

10:45 am – 11:45 am	Session: Cubus Managed Services <ul style="list-style-type: none"> <li>• Administration</li> <li>• Marketing</li> <li>• Service Requests</li> <li>• Releases</li> </ul>	Cheryl Bookhammer
	Demo Lab: Cubus Managed Services	Safeerur Rahman Naveen Balakrishnan Nagaraju Varikuti Aditya Kuruganti
11:45 am – 1.00 pm	Lunch	
1:00 pm – 1:45 pm	Session: Cubus One Business Services	Jamie Hancock Surender Koyalakonda Vijayakumar Jeyaram Viswa Dattu
	Demo Lab: Cubus One Business Services	Surender Koyalakonda Viswa Dattu
1:45 pm – 2:15 pm	Session: ProfitStars Presentation	Craig Cotter
2:15 pm – 2:30 pm	Break	
2:30 pm – 3:00 pm	Session: Breach Clarity Presentation	Jim Van Dyke
3:00 pm – 3:15 pm	Break	
3:15 pm – 4:00 pm	Session: Cubus One Partnerships Update <ul style="list-style-type: none"> <li>• Update on third party interfaces:</li> <li>• New Bill Pay Option from Allied Payments</li> </ul>	Jim Berthelsen
4:00 pm – 5:00 pm	Group Discussion & Session Wrap Up	All
	Demo Lab: All Day 2 Sessions	Avinash Chandrasekaran Naveen BalaKrishnan Aditya Kuruganti Hafeez Mohamad Hari Nallan Nagaraju Varikuti Safeerur Rahman Srichandra Thamarisikandala Srinath Thanuku Surender Koyalakonda Vijayakumar Jeyaram Viswa Dattu
5:00 pm	Conference Wrap Up	John-Ashley Paul
5:30 pm – 6:00 pm	Bus to Wentle Restaurant	
6:00 pm – 9:00 pm	Dinner	

## Cubus India Staff Responsibilities at Collaborations Conference

### **Aditya Kuruganti**

Pre-Conference Customer Meetings  
Session: Cubus One Platform & Core Expansion Update  
Demo Labs: Cubus One Platform  
Session: 4.0 Enhancements Under Consideration  
Session: The Future of Digital Banking  
Demo Labs: All Day 1 Topics

### **Hafeez Mohamad**

Pre-Conference Customer Meetings  
Session: Cubus Loan Services: Applications, Payments, Skips  
Demo Labs: Cubus Loan Services: Applications, Payments, Skips  
Demo Labs: All Day 1 Topics

### **Hari Nallan**

Pre-Conference Customer Meetings  
Session: Cubus Notifications (Alerts, Statements, Letters)  
Demo Lab: Cubus Notifications  
Demo Lab: All Day 2 Sessions

### **Srichandra Thamarisikandala**

Pre-Conference Customer Meetings  
Demo Labs: Cubus One Platform  
Session: Release Management  
Demo Labs: 4.0 Release Enhancements

### **Surender Koyalakonda**

Pre-Conference Customer Meetings  
Session: 4.0 Release Planned Enhancements  
Demo Labs: 4.0 Release Enhancements  
Demo Labs: All Day 1 Topics  
Session: Cubus One Deposits & Transfers  
Demo Lab: Cubus One Deposits & Transfers  
Session: Cubus One Business Services  
Demo Lab: Cubus One Business Services  
Demo Lab: All Day 2 Sessions

### **Nagaraju Varikuti**

Pre-Conference Customer Meetings  
Session: Cubus One Platform & Core Expansion Update  
Demo Labs: Cubus One Platform  
Session: Release Management  
Demo Labs: All Day 1 Topics

### **Safeerur Rahman**

Pre-Conference Customer Meetings  
Session: Cubus One Platform & Core Expansion Update  
Session: 4.0 Enhancements Under Consideration  
Demo Labs: All Day 1 Topics  
Demo Lab: Cubus Managed Services  
Demo Lab: All Day 2 Sessions

### **Vijayakumar Jeyaram**

Pre-Conference Customer Meetings  
Session: Cubus One Platform & Core Expansion Update  
Session: 4.0 Release Planned Enhancements  
Session: Cubus One Deposits & Transfers  
Session: Cubus One Business Services

### **Viswa Dattu**

Pre-Conference Customer Meetings  
Session: 4.0 Enhancements Under Consideration  
Session: The Future of Digital Banking  
Session: Cubus One Business Services  
Demo Lab: Cubus One Business Services

### **Srinath Thanuku**

Pre-Conference Customer Meetings  
Session: Cubus Loan Services: Applications, Payments, Skips  
Demo Labs: Cubus Loan Services: Applications, Payments, Skips  
Demo Labs: All Day 1 Topics